

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555
Chapter 11
Jointly Administered

**NOTICE AND EVIDENCE OF TRANSFER OF
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that a **\$50,000,000.00** ownership interest in the claim set forth below (the "Transferred Claim"), of Citigroup Financial Products Inc. ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount (allowed)	Proof of Claim No.
\$205,000,000.00	28824

has been transferred and assigned to CVI CVF II Lux Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of a **\$50,000,000.00** ownership interest in the claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNOR: CITIGROUP FINANCIAL
PRODUCTS INC.

Address: 1615 Brett Road, Bldg 3
New Castle, DE 19720

Signature: 

Name:

Title:

Date:


Brian S. Broyles
Authorized Signatory

8/21/2014

ASSIGNEE: CVI CVF II LUX MASTER
S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-in-Fact

Address: CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

Signature: 

Name:

Title:

Date:

Ryan Morrell

Authorized Signer

8/21/14

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555
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CLAIM PURSUANT TO RULE 3001(e)**

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Proof of Claim Amount (allowed)	Proof of Claim No.
\$205,000,000.00	28823

has been transferred and assigned to CVI CVF II Lux Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of a **\$50,000,000.00** ownership interest in the claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNOR: CITIGROUP FINANCIAL
PRODUCTS INC.

Address: 1615 Brett Road, Bldg 3
New Castle, DE 19720

Signature: 

Name:

Title:

Date:

Brian S. Broyles
Authorized Signatory

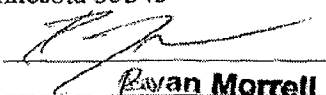
8/21/2014

ASSIGNEE: CVI CVF II LUX MASTER
S.A.R.L.

By: CarVal Investors, LLC

Its Attorney-in-Fact

Address: CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

Signature: 

Name:

Title:

Date:

Bryan Morrell

Authorized Signer

8/21/14